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for the Substantively Consolidated SIPA
Liquidation of Bernard L. Madoff Investment
Securities LLC and Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

Adv. Pro. No. 08-01789 (BRL)

SIPA Liquidation

(Substantively Consolidated)

NOTICE OF CANCELLATION OF MAY 23, 2012 ERISA HEARING

PLEASE TAKE NOTICE that due to the Withdrawal of the Reference by Judge Cote with respect to the motion of Irving H. Picard, the trustee ("Trustee") for the substantively consolidated liquidation of Bernard L. Madoff Investment Securities LLC ("BLMIS") and the estate of Bernard L. Madoff ("Madoff") (collectively, "Debtor"), under the Securities Investor

Protection Act (“SIPA”), 15 U.S.C. §§ 78aaa, *et seq.*, for an order affirming his determinations over ERISA-related claims objections originally filed in the above-captioned bankruptcy case (the “ERISA Matter”), at this time we will not be going ahead with the hearing (the “ERISA Hearing”) previously scheduled before Judge Lifland on May 23, 2012 at 10:00a.m.

Dated: New York, New York
May 16, 2012

/s/ David J. Sheehan

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